



KERA CAPITAL PARTNERS, INC.

1760 THE ALAMEDA

SAN JOSE CA 95126

PHONE: 408-806-3190

2B Brochure

Daniel Clark

August 4, 2021

This brochure supplement provides information about Daniel Clark that supplements our brochure. You should have received a copy of that brochure. Please contact Daniel Clark if you did not receive Kera Capital Partners, Inc. brochure or if you have any questions about the contents of this supplement. Additional information about Daniel Clark is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD# 6064275.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Daniel Clark

Year of Birth: 1987

Educational Background:

- Arizona State University, Bachelor of Science, Business Management, 2009

Business Background:

- Kera Capital Partners, Inc., Investment Advisor Representative/Shareholder, 08/2021- Present
- Wells Fargo, Personal Banker & Registered Representative, 05/2012-07/2021

ITEM 3 – DISCIPLINARY INFORMATION

Daniel Clark has no history of any legal or disciplinary events that deems to be material to a client's consideration of Daniel Clark to act as their investment adviser representative. FINRA's BrokerCheck® is a resource available to review the disciplinary history of Daniel Clark. <https://brokercheck.finra.org/>

ITEM 4 – OTHER BUSINESS ACTIVITIES

Daniel Clark holds an insurance license to sell insurance products. It is anticipated that a small portion, less than (10%) of his time, will be spent providing these insurance products. He will receive compensation from selling insurance products and therefore receive economic benefit for this activity. This activity may create a conflict of interests with clients. To address this, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation (e.g., commissions, trails) to be paid by the client and/or received by the insurance agent. The client is under no obligation to purchase insurance through Daniel Clark. Clients have the right to decide whether to act on the recommendation and the right to purchase any insurance products through the insurance agent of their choice. The Firm and its Investment Adviser Representative will always act in the best interest of the client.

ITEM 5 – ADDITIONAL COMPENSATION

Daniel Clark does not receive any other economic benefit for providing advisory services in addition to advisory fees.

ITEM 6 – SUPERVISION

Daniel Clark is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Michael McCabe, who is responsible for administering the policies and procedures. As Chief Compliance Officer, Michael McCabe reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

Michael McCabe may be reached at 408-806-3190.

ITEM 7 – STATE REQUIREMENTS

Daniel Clark has not been involved in or found liable in an arbitration claim or civil, self-regulatory organization or administrative proceeding alleging damages in excess of \$2,500, involving an investment or

an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

Daniel Clark has not been the subject of a bankruptcy petition. To the best of our ability all material conflicts of interest are disclosed regarding the Firm, its representatives or any of its employees, which could be reasonably expected to impair the rendering of unbiased and objective advice.